801.40 [LLC Fornation]







August 19, 1996

VIA HAND DELIVERY

Richard Smith, Esq.
Senior Attorney
Premerger Office
Federal Trade Commission
7th and Pennsylvania Ave, N.W.
Washington, D.C. 20580

SCLEVAL INVOE GORNICATION COLOR PREHEROPH PATTO ATTOM

Re: Formation of Limited Liability Company ("LLC") - Premerger Notification

Dear Dick:

This letter will clarify the last paragraph of my letter dated August 16, 1996. It is the intent of the parties that the individuals designated at the formation of the LLC to serve as General Manager, Director of Finance, Director of Marketing, Director of Manufacturing, Director of Technology, and Director of Process Licensing will all be employees or officers of either A or B or their parents.

Thank you again for your assistance.

